



# Submission Form

BROKER INFORMATION		Account Executive:		BORROWER INFORMATION		
Company Name		Borrower				
LO Name		Borrower Email				
LO Phone						
LO Email		Co-Borrower(s)				
LO NMLS ID		Co-Borrower(s) Email				
Processor		Property Address				
Processor Phone						
Processor Email						
Company NMLS ID						
State License No.						
LOAN INFORMATION						
Loan Amount (1st)		Appraisal: Y N		Appraised Value		
Loan Amount (2nd)		Purchase Price:				
Interest Rate		Subordinate Financing: Yes No				
LTV/CLTV		Qualifying Credit Score:				
<b>BROKER COMPENSATION</b>	Borrower Paid Lender Paid	_____ % + \$ _____ = \$ _____				
<b>PROCESSING FEE</b>	Valid License/NMLS required for Lender Paid Comp			\$ _____		
<b>CREDIT REPORT FEE</b>	\$ _____ (See Approved Vendor List)					
<b>THIRD PARTY PROCESSING FEE*</b>	\$ _____ Fee must be disclosed on Fee Worksheet					
PROGRAM INFORMATION (Pricing is not finalized until ALL Income/Credit/Assets/Appraisals are filed)						
TRANSACTION	CHARACTERISTICS		PROPERTY TYPE	AGENCY		
Purchase	First-Time Homebuyer		SFR	DU	LP	
Rate/Term	Limited Tradelines		PUD Attached	<b>MI (MORTGAGE INSURANCE)</b>		
Cash-Out	No Housing History		2 UNIT	BPC	LPC	
Streamline	First-Time Investor		3-4 UNIT Detached	<b>PRE-PAYMENT PENALTY</b>		
IRRRLL	Foreign National		Condo	1 YR	3 YR	5 YR
2nd/HELOAN	ITIN		Manufactured	2 YR	4 YR	No PPP
			Mixed Use	<b>WAIVE IMPOUNDS</b> Yes No		
OCCUPANCY	DOC TYPE		STREAMLINE	LOAN TERM		
Primary	Full Doc	P&L	Income No Income	10 YR	30 YR	10/6 ARM
2nd Home	BKST	WVOE	<b>BKST CRT INCL</b> Y N	15 YR	40 YR	7/1 ARM
Investment	DSCR	1099	<b>FEE BUYOUT</b> Y N	20 YR	5/6 ARM	5/1 ARM
	Asset Depl		<b>INTEREST ONLY</b> Y N	25 YR	7/6 ARM	3/1 ARM
PRODUCT			INTEREST TYPE			
DU Conventional	High Bal Conforming	2/1 Buydown	I/O Fixed 30 YR	I/O 7/6 ARM 30 YR (SOFR)		
LP Conventional	LP Super Conforming		I/O Fixed 40 YR	I/O 7/6 ARM 40 YR (SOFR)		
			I/O 5/6 ARM 30 YR (SOFR)	I/O 10/6 ARM 30 YR (SOFR)		
			I/O 5/6 ARM 40 YR (SOFR)	I/O 10/6 ARM 40 YR (SOFR)		
NON-QM	CREDIT/DU/LP		RATE BUYDOWN			
12 BKST WVOE	Broker Credit		None	2/1	1/0	
24 BKST 1099	Lender Pulled Credit		<b>R/T REFINANCE OPTIONS*</b>			
DSCR ITIN	Broker DU/LP					
P&L Asset Depl	Lender Pulled DU/LP					
COMMENTS						